



BUSINESS EQUIPMENT, SOFTWARE & VEHICLE LEASING & FINANCING

Since 1986

COMMERCIAL CREDIT APPLICATION

Please complete the application and return with the requested financial information.

GENERAL INFORMATION

Legal Name of Lessee:		Fed. Tax ID #:	
Address:			
City:	County:	State:	Zip:
Contact Person:		Title:	
Phone: ()		Fax: ()	
Email Address:			
Alternative Contact Person:		Phone: ()	

TRANSACTION INFORMATION

Total Cost of Equipment/Project: \$	Term (years):	
*Down Payment: \$	Source of Down Payment:	
Trade In: \$	Payment Amount: \$	Delivery Date:
Other: \$	Payment Due: <input type="checkbox"/> Advance <input type="checkbox"/> Arrears	
Amount to Finance: \$	Payments: <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annual <input type="checkbox"/> Annual	
Will the down payment be made before delivery or at delivery?		
What fund will the remaining lease payments be made from?		
Has the lessee paid the vendor for any portion of the equipment being financed? <input type="checkbox"/> Yes <input type="checkbox"/> No		

EQUIPMENT DESCRIPTION

Equipment Description - including make and model (please attach brochure if available):	
New Equipment: <input type="checkbox"/> Yes <input type="checkbox"/> No	If no, list age of equipment or date manufactured:
Refurbished: <input type="checkbox"/> Yes <input type="checkbox"/> No	Year:
Replacement: <input type="checkbox"/> Yes <input type="checkbox"/> No	Age of current equipment: Year purchased:
If not a replacement, why is the equipment needed?	
Buyout Included: <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount of buyout included: \$
Soft Costs Included: <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount of soft costs included (shipping, software, and sales tax): \$
Physical location of equipment after delivery:	
Describe the essential use of the equipment being purchased:	

BUILDING PROJECT

Is the project an addition, renovation, or a new building?	Does the lessee own the land? <input type="checkbox"/> Yes <input type="checkbox"/> No
Is the land cost included in the financing? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what is the cost of the land?
What is the physical address of the new project?	
Please provide the current building's age, estimated market value, square feet, and brief description of facility layout:	
Please provide a brief description of the addition, renovation, or new building:	
What is the essential use for the new project?	

CORPORATION INFORMATION

Number of people employed:	
Select the one describing your entity: <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation	
Year Started:	Year Incorporated:
Insurance Company Name:	Insurance Agent Name:
Has the lessee been rated by a major rating agency? <input type="checkbox"/> Yes <input type="checkbox"/> No	Rating: Agency:

FINANCIAL INFORMATION

If the lessee's expenditures exceeded revenues for any one of the last three years, please explain why and what measures were taken to correct the shortfall:

FINANCIAL STATEMENT REQUIREMENTS

Please attach the following information for transactions below \$100,000

- A complete copy of the most recent year corporate **financial statements or tax return**
- A current **"interim" statement** (If the most recent financial statement/tax return is more than 1 year old)
- A copy of the most recent year's personal tax returns and financial statements including Balance Sheet (signed and dated) **from all of the principals** or owner(s) of the company
- Personal Guarantee from the principals/owners

Please attach the following information for transactions above \$100,000

- A complete copy of the most recent corporate **financial statements**
- A copy of the last **two (2) years corporate tax returns**
- A current **"interim" financial statement** (If the most recent financial statement/tax return is more than 1 year old)
- A copy of the most recent corporate budget
- A copy of the last two (2) years tax returns and personal financial statements including Balance Sheet (signed and dated) **from all of the principals** or owner(s) of the company
- Company history, mission statement and brochures

PARTNERS, OFFICERS, OR GUARANTORS INFORMATION:

Please use a separate sheet if needed.

Name, Address, and Title:	% of Ownership: SS#:

Failure to consummate this transaction once credit approved with lease documents drafted and delivered to the lessee will result in a lost deal fee being assessed to the lessee. If the transaction is funded by _____, this fee will NOT be charged.

*Proof of down payment is required prior to any payment of lease proceeds to the vendor, unless otherwise negotiated.

"I hereby authorize the organization, to whom this application is made, or any credit bureau or other investigative agency employed by such organization, to investigate the financial statements or other data obtained from me or from any other person pertaining to my credit and financial responsibility."

Please have all Partners, Officers and Guarantors sign below:

Completed By (signature):	Typed Name and Title:	Date:
Partner:	Typed Name and Title:	Date:
Partner:	Typed Name and Title:	Date:

PHONE / FAX:

MAILING ADDRESS:

FEDEX / COURIER ADDRESS:

CORPORATE ADDRESS:

800-400-5060 PH

P.O. Box 500110

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11440 W. BERNARDO CT.

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SAN DIEGO, CA

SUITE # 1304-351

SUITE # 300

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